**Standard form for notification of major holdings**

According to the Article 41 and the Article 43 of the Stock Exchange Act No. 429/2002 Coll. as subsequently amended (hereinafter referred as to „SEA“)

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| **NOTIFICATION OF MAJOR HOLDINGS** (to be sent to the relevant issuer and to the National Bank of Slovakia)1 |
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| **1. Identity of the issuer** (full name, address, domestic identity number, LEI) 2**:**  |
| **2. Reason for the notification** (please tick the appropriate box or boxes):[ ] An acquisition or disposal of voting rights[ ] An acquisition or disposal of financial instruments [ ] An event changing the breakdown of shares or voting rights3[ ] Other (please specify)4: |
| **3. Details of the person subject to the notification obligation**5**:**  |
| Full name: | Address: |
| **4. Full name of shareholder(s)** (if different from 3.)6: |
| **5. Date on which the threshold was crossed or reached**7**:** |
| **6. Total position of the person subject to the notification obligation** |
|  | **% of voting rights attached to shares** (total of 7.A) | **% of voting rights through financial instruments** (7.B.1 + 7.B.2) | **Total of both in %** (7.A + 7.B)8 | **Total number of voting rights of issuer**9 |
| Resulting situation on the date on which threshold was crossed or reached |  |  |  |  |
| Position of previous notification (if applicable) |  |  |  |  |

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| **7. Notified details of the resulting situation on the date on which the threshold was crossed or reached**10**:**  |
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| **A: Voting rights attached to shares** |
| **Class/type of shares** ISIN code (if available) | **Number of voting rights**11 | **% of voting rights** |
| **Direct**(Art. 41 (1) of SEA) | **Indirect**(Art. 41 (9) of SEA) | **Direct**(Art. 41 (1) of SEA) | **Indirect**(Art. 41 (9) of SEA) |
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|  |  |  |  |  |
| **Subtotal A** |  |  |  |  |

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| **B 1: Financial instruments with right to acquire shares according to the Art 43 (1) a) of SEA** |
| **Type of financial instrument** | **Expiration date**12 | **Exercise/Conversion Period**13 | **Number of voting rights that may be acquired if the instrument is exercised/converted** | **% of voting rights** |
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|  |  | **Subtotal B.1** |  |  |
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| **B 2: Financial instruments with similar economic effect according to the Art. 43 (1) b) of SEA** |
| **Type of financial instrument** | **Expiration date**12 | **Exercise/Conversion Period**13 | **Physical or cash settlement**14 | **Number of voting rights**  | **% of voting rights** |
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|  |  |  |  |  |  |
|  |  |  | **Subtotal B.2** |  |  |
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| **8. Information in relation to the person subject to the notification obligation** (please tick the applicable box)**:****[ ]** **Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the issuer**15**[ ] Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity16:** |
| **Name**17 | **% of direct and indirect voting rights** **(Art. 41 (1) of SEA and Art. 41 (9) of SEA)** | **% of voting rights through financial instruments** **(Art. 43 (1) a) and b) of SEA)** | **Total of both in %18** |
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| **9. In case of proxy voting regarding the general meeting:** [*name of proxy holder*] **will cease to hold** [*%* a number**] voting rights as of** [*date*]  |
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| **10. Additional information**19**:** |

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| **11. Date and place of completion:** |

**Notes and instructions:**

This standard form is derived from the model standard form published by European Securities and Markets Authority - ESMA)[[1]](#footnote-1)i

*1 According to the Art. 45 (3) of SEA the shareholder or person pursuant to Art. 41 (9) shall notify the information in accordance with Articles 41 to 43 to the issuer and at the same time to the National Bank of Slovakia.*

*2 According to the Art. 3 (3) n.) of SEA issuer means an entity whose securities are admitted to trading on a regulated market, the issuer being, in the case of depository receipts, the issuer of the securities represented.*

*3 Choose this option for passive crossings, i.e. where the number of shares or voting rights held by the person subject to the notification obligation does not change, but the threshold is crossed due to a change in the total number of shares or voting rights of the issuer.*

*4 Other reason could be e.g. expiry of financial instruments, changes in delta of cash settled financial instruments, change in the distribution of holdings among parties acting in concert.*

*5 In the case of a legal person it should be the name, registered office, domestic identity number and in the case of a natural person it should be name and surname, address of permanent residence and date of birth. Person subject to the notification obligation may be: a) shareholder according to the Art. 41 (3) of SEA; b) natural or legal person according to the Art. 41 (9) b) to h of SEA; or c) the holder of financial instruments according to the Art. 43 (1) of SEA.*

*6 Applicable in the cases stipulated in the Art. 41 (9) b) to h) of SEA. In the case of a legal person it should be the name, registered office, domestic identity number and in the case of a natural person it should be name and surname, address of permanent residence and date of birth. This should be the shareholder who is the counterparty to the natural person or legal entity subject to the notification obligation unless the percentage of voting rights held by the shareholder is lower than the lowest notifiable threshold for the disclosure of voting rights holdings.*

*7 This shall be the date on which the acquisition or disposal of shares took place or the date of any other event that triggered the notification obligation.*

*8 The exact total position shall be disclosed even if the position has fallen below the lowest notifiable threshold. However, in such a case it is possible to leave the two preceding boxes* [subtotals (7.A) and (7.B.1+7.B.2)] *blank.*

*9 The total number of voting rights shall be composed of all the shares carrying, permanently or temporarily, voting rights, even if the exercise of voting rights is suspended.*

*10 It is not necessary to disclose the details required in this item (No. 7 of the Standard Form), if the total position “Total of both in %” in the preceding item (No. 6 of the Standard Form) has fallen below the lowest threshold, i.e. 5%.*

*11 In case of combined holdings of shares with voting rights attached “direct holding” and voting rights “indirect holding”, please split the voting rights number and percentage into the direct and indirect columns – if there is no combined holdings, please leave the relevant box blank.*

*12 Date of maturity/expiration of the financial instrument i.e. the date when right to acquire shares ends.*

*13 If the financial instrument has such a period – please specify this period – for example “once every 3 months starting from [date].*

*14 In case of cash settled instruments the number and percentages of voting rights is to be presented on a delta adjusted basis (Art 43 (8) of SEA and Commission Delegated Regulation (EU) 2015/761).*

*15 If the person subject to the notification obligation is either controlled and/or does control another undertaking then the second option applies.*

*16 The full chain of controlled undertakings starting with the ultimate controlling naturel person or legal entity has to be presented also in the cases, in which only on subsidiary level a threshold is crossed or reached and the subsidiary undertaking discloses the notification as only thus the markets get always the full picture of the group holdings. In case of multiple chains through which the voting rights and/or financial instruments are effectively held the chains have to be presented chain by chain leaving a row free between different chains (e.g.: A, B, C, free row, A, B, D, free row, A, E, F etc.).*

*17 The names of controlled undertakings through which the voting rights and/or financial instruments are effectively held have to be presented irrespectively whether the controlled undertakings cross or reach the lowest applicable threshold themselves, i.e. 5%.*

*18 This column as well as the two preceding columns can be left blank provided that the holding in the box “Total of both in %” of item No. 8 of the Standard Form lies below the lowest notifiable threshold, i.e. 5%.*

*19 Example: Correction of a previous notification.*

*Percentage figures shall be rounded to the first two decimal places by truncating the other decimal places.*

1. i <https://www.esma.europa.eu/databases-library/esma-library?ref=2015/1597> [↑](#footnote-ref-1)